

FactSet for Private Equity and Venture Capital

Private company investing today has no limits. Neither should your data.



DISCOVER FACTSET'S UNPARALLELED PRIVATE MARKET COVERAGE

Leading investment banks rely on FactSet to give their mergers and acquisition (M&A) and equity research teams an edge. Now, FactSet gives the same powerful tools to private market dealmakers, with extensive data on private companies, investors, and deals.

With thousands of data specialists double-checking and standardizing the data, FactSet delivers high-quality and accurate information you can count on. Their modern Workstation and sophisticated integration with Microsoft Office make it easier than ever to use data to up your dealmaking game. FactSet's ground-breaking artificial intelligence technology surfaces events, ideas, and connections, empowering you to uncover untapped insights.

FIND ALL THE ANSWERS IN ONE PLACE

Dealmakers today don't have time to jump between databases for information on different kinds of companies. Your next deal could be from a family-owned firm or the subsidiary of a Fortune 500 company. Your limited partners may already include private individuals, public pension funds, and corporate investment units. And your valuation analyses often incorporate comparable financial data from both public and private businesses.

The total solution for any investor



Make better deals with richer, more reliable data on public and private markets



See the connections between companies, investors, people, and deals



Accelerate the front-, middle-, and back-office workflow

“FactSet lets you compare all the companies, all the deals, and all the investors in one system.” - Managing Director, Energy-focused PE Firm with \$2.1B AUM

GAIN A COMPETITIVE EDGE IN EVERY DEAL

From your first pitch to a prospective limited partner to your final distribution, FactSet makes private company investing smarter and easier.

Identifying Investments

- Sophisticated AI-powered screening tools to discover companies
- In-depth data on public and private companies
- Contact information for executives

Valuing Companies

- Deal values and terms for public and private companies
- Detailed company financial data

Portfolio Monitoring

- Flexible reporting on fund and portfolio company performance through Cobalt portfolio monitoring software
- Automated data ingestion of portfolio company financial metrics
- Powerful ad-hoc analytics and KPI tracking
- Cash-flow monitoring and return calculations

Negotiating Exits

- Unmatched database of potential buyers in every sector
- Public markets data to evaluate IPO potential

Tracking Markets

- Leading-edge industry news, data, and trends from StreetAccount
- Personalized dashboards for tracking private markets, fund, and portfolio performance in real time
- Private market deals with terms, advisors, and investors
- AI-driven alerts to news and market trends that affect your portfolio

Reporting to Investors

- Automatically generated investor reports and company tear sheets
- Benchmark performance and portfolio data on more than 8,000 funds

Raising Money

- Detailed profiles and contact information of institutional investors, wealth owners, and other potential limited partners
- Competitive fund and private market sector information

THE POWER TO DO YOUR BEST WORK. YOUR WAY.

FactSet gives you all the answers where you need them most.

- Access everything through the easy-to-use, modern interface of the FactSet Workstation
- Seamless integration with Microsoft Office so spreadsheets, documents, and presentations are automatically updated with the latest data
- Sync your CRM system with FactSet's extensive database of people and their contact information
- Incorporate all the information from FactSet into your own systems with the library of FactSet APIs

EXPERIENCE DATA WITHOUT LIMITS

Get a demo of FactSet for Private Equity and Venture Capital Today. [Contact us.](#)