FACTSET

FactSet Report Builder APIs

Accelerate your time to market with a turnkey and fully-configurable API solution that allows users and developers to leverage the same reporting, mapping, and structure that powers FactSet's workstation reports programmatically.

ACHIEVE FASTER TIME TO MARKET WITH CONTENT CURATION

Quickly return structured data programmatically to build financial statements and company reports with FactSet's Report Builder APIs.
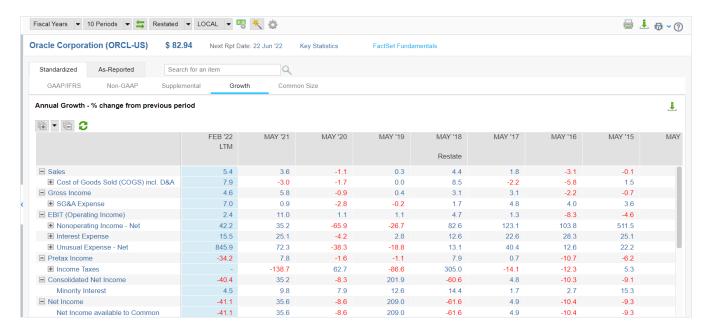
- Interface with a single, simple backend API for all your data requirements

- Rely on FactSet's decades of content expertise and business logic for pre-calculated data, which removes the need for manual user calculations

- Maximize multiple content sets that intelligently stitch together automatically when you need information from multiple sources to ensure complete data coverage

EFFORTLESSLY DISPLAY DETAILED FINANCIAL STATEMENTS

Leverage FactSet logic to dynamically return robust data from multiple sources with a single API response.

- Gain access to up-to-date industry-specific templates for banks, insurance, commercial, and financial services

- Rely on FactSet to reduce template management and data maintenance burdens

- Ensure your statements are accurate with built-in logic for adjustments to currencies, restatements, reported, and adjusted data

- Automatically flag for prior fiscal periods that have been restated as a result of M&A or accounting changes

UTILIZE FACTSET'S DYNAMIC DISPLAYS

Ensure your statements always reflect current and relevant data by leveraging automated reporting changes that flow into your UI.

- Benefit from data curated by over 500 dedicated developers when integrating data inputs that return robust information for reports

- Compile data by leveraging FactSet's experience in handling public and private companies and identifying a company's industry to provide the most relevant information for a company

- Manage multiple asset classes in one dynamic report and API response to ensure reports are always showing appropriate information

- Receive the exact data you need from API responses while enabling you to customize displays

EASILY PRODUCE PRODUCTION-READY REPORTS

Integrate data into any environment, including internal and external portals, CRM systems, platform construction, company monitoring, and more.

- Leverage financial statement items, capital structure details, industry metrics, and company-specific segments in a production-ready format

- Automatically fetch all line items and assign labels, data units, and parent/child relationships to each item

- Aggregate LTM data points based on where a company is in a fiscal year

- Deliver your product with fast time-to-market using FactSet's dynamic API responses

- Allow Report Builder to do the heavy lifting while retaining customization capabilities for your firm's unique needs