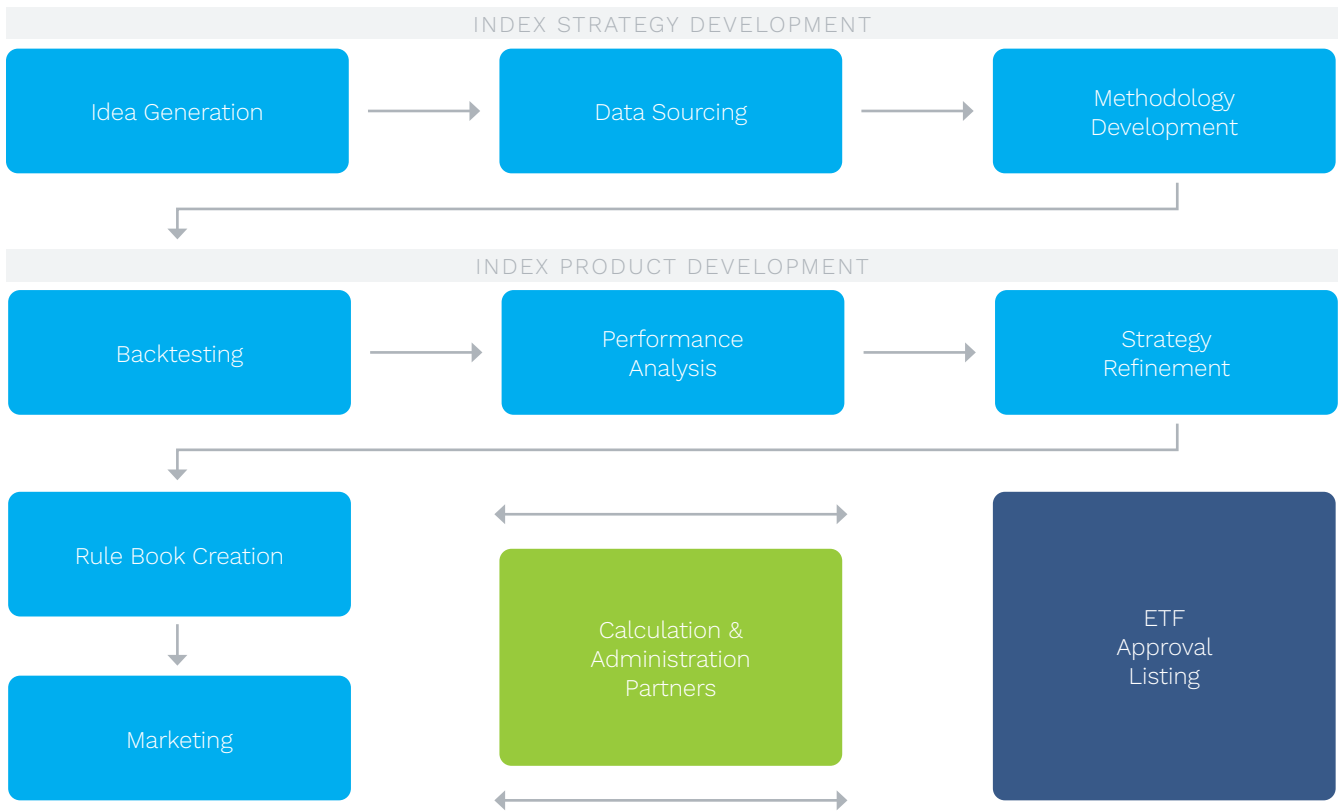


FactSet Index Solutions

Turn your unique ETF and passive ideas into reality by combining the expertise of FactSet’s index developers with our industry-leading data, analytics, research, and index methodologies.



ESTABLISH CREDIBILITY AND GAIN INSIGHT

Partner with FactSet’s experts who have successfully developed indexes for some of the world’s biggest and fastest-growing ETF and passive fund issuers. Gain global and local market insight and expand your reach with our growing list of index partners such as ICE, NASDAQ, S&P Dow Jones, Solactive, STOXX, Euronext, JPX, KRX, SGX, and TWSE. Spanning from index categories including thematic, smart-beta, and ESG, leverage FactSet portfolio analytics and risk optimizers for robust index design and refinement.

LEVERAGE CUSTOM RAPID PROTOTYPING AND DEPLOYMENT

Accelerate your go-to-market plans by developing custom indexes with our agile and iterative prototyping approach. Leverage FactSet’s systematic data-driven approach that provides one of the fastest turnaround times in the index industry.

SUPPLEMENT FUNDAMENTAL CONTENT WITH ALTERNATIVE DATA

Easily construct differentiated indexes with inputs from FactSet’s extensive market, ESG, company, and alternative datasets. Gain access to extensive business industry classifications and supply chain connections for global companies and the sectors and regions they operate in.

POWER YOUR ACTIVE AND PASSIVE INVESTING STRATEGIES

Combine FactSet's expertise with best-of-breed content and analytics to develop bespoke indexes that enable you to meet challenges and identify opportunities created by the shift from active to passive investing.

Take advantage of the fastest growing areas of passive investing by leveraging FactSet's experience with enabling the development of blockbuster ETFs.



ESG

ESG indexes capture a multi-faceted list of sustainable issues and portfolio construction approaches, such as negative social issues screening, positive climate attributes selection, overall sustainability integration, and much more.

Easily construct ESG indexes using FactSet's comprehensive third-party ESG data and proprietary content.



THEMATICS

Thematic indexes capture long-term, secular trends that are poised to benefit from structural changes in the economy, society, physical environment, and technological disruptions.

Leverage an ever-expanding library of ideas, including themes such as work-from-home, eCommerce, robotics, cybersecurity, aging population, clean energy, and more, all powered by FactSet's collaboration with global clients.



STRATEGY

Strategy indexes capture opportunities and risk premia through systematically constructed factors, dynamic asset allocations, and alternative asset integration, with the potential to outperform traditional market-cap weighted benchmarks.

Seamlessly develop strategies with speed and precision using FactSet's Analytics Suite.