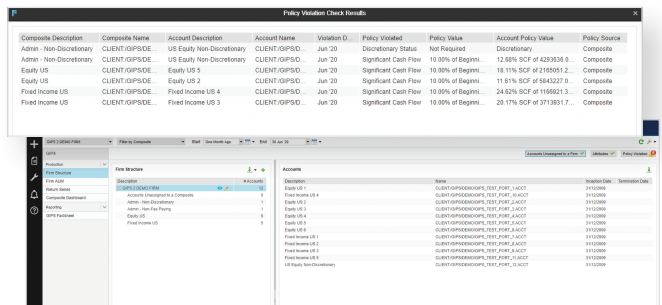# GIPS® Composite Management Solution

Gain a comprehensive composite management solution that seamlessly integrates with your FactSet portfolios, data, and workflows to help you maintain compliance with the evolving GIPS® (Global Investment Performance Standards) requirements.

AUTOMATE COMPOSITES, ACCOUNTS, AND COMPONENTS

Optimize your performance workflow while adhering to the GIPS provisions. Leverage FactSet's composite management platform as a standalone module or as part of a broader integrated solution, regardless of the size of your firm.

- Automate your monthly processes from composite building to GIPS-compliant presentation reporting

- Use a series of dashboards to monitor for missing account data, missing composite attributes, or composite policy violations

- Perform sophisticated calculations with a complete library of composite-level returns, statistics, and ratios, including support for multi-firm and multi-currency scenarios

- Access robust market and return data, including more than 20,000 integrated benchmarks, FX rates, and risk-free rates

MAINTAIN AND AUDIT DISCLOSURES

Manage disclosures based on your firm's unique requirements.

- Use static or dynamic text to create disclosures specific to the composite or your firm
- View disclosures historically through time
- Incorporate disclosures dynamically within reports

CONFIDENTLY DISTRIBUTE VALIDATED RESULTS

Give end users confidence in the data and information they distribute with validated results.

- Easily analyze composite results before validating them for distribution, ensuring consistency and transparency on the composite returns and statistics
- Securely store composite returns and underlying data, including returns, statistics, benchmarks, and portfolio inputs
- Gain control over your data by locking composite results to distribute results confidently

EASILY CREATE PREMIUM REPORTS

Generate robust, flexible reports with verification in mind.

- Leverage our included GIPS-compliant presentation report as part of your monthly production process
- Build customizable reports or select from FactSet report templates to view data, identify issues, and share information with clients

BENEFIT FROM PACKAGED IMPLEMENTATION

Rely on FactSet's straightforward implementation framework, alongside training and support from our expert consulting team, for an optimized composite management solution.

- Minimize implementation risks with proven tools and techniques
- Review predictable implementation costs and schedules thanks to pre-defined processes and deliverables
- Quickly gain value from a phased go-live process
- Seamlessly migrate your previously reported results into FactSet to reduce reporting errors and maintain data consistency